



NATIONAL REFINERY LIMITED

DIVIDEND AND OTHER ANNOUNCEMENTS FOR THE YEAR ENDED JUNE 30, 2014

We have to inform you that the Board of Directors of our Company in their 180th meeting held on Thursday, August 14, 2014 at 10:00 hours in Beirut, Lebanon recommended the following:

Cash Dividend:

A final Cash Dividend for the year ended June 30, 2014 at Rs. NIL per share i.e. NIL%.

AND/OR

(ii) Bonus Shares:

It has been recommended by the Board of Directors to issue Bonus Share in the proportion of NIL share(s) for every NIL share(s) held, i.e. NIL %.

AND/OR

(iii) Right Shares:

The Board has recommended to issue NIL% Right Shares at par/at a discount/premium of Rs. NIL per share in proportion of NIL share(s) for every NIL share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND/OR

(iv) Any Other Entitlement / Corporate Action

NIL

AND/OR

(v) Any other Price-sensitive Information

NIL

The Annual General Meeting of the Company will be held on September 30, 2014 at 1600 hours at Marriott Hotel, Karachi.

The Share Transfer Books of the Company shall remain closed from September 19, 2014 to September 30, 2014 (both days inclusive).

Regards,

Nouman Ahmed Usmani

Company Secretary

Telephone and Fax: 021-35061544