



NATIONAL REFINERY LIMITED

DIVIDEND AND OTHER ANNOUNCEMENTS FOR THE YEAR ENDED JUNE 30, 2015

We have to inform you that the Board of Directors of the Company has recommended the following:

(i) Cash Dividend:

A final Cash Dividend for the year ended June 30, 2015 at Rs.10/= per share i.e. 100%.

AND/OR

(ii) Bonus Shares:

NIL

AND/OR

(iii) Right Shares:

NIL

AND/OR

(iv) Any Other Entitlement / Corporate Action

NIL

AND/OR

(v) Any other Price-sensitive Information

NIL

The Annual General Meeting of the Company will be held on September 21, 2015 at 1600 hours at Marriott Hotel, Karachi.



NATIONAL REFINERY LIMITED

The Share Transfer Books of the Company shall remain closed from September 11, 2015 to September 21, 2015 (both days inclusive). Transfers received at the office of Company's Share Registrar at the address below at the close of business on September 10, 2015 will be treated in time for the purpose of payment of entitlement to the transferees:

THK associates (Pvt.) Ltd., 2nd Floor,
State Life Building-3, Dr. Ziauddin Ahmed Road, Karachi-75530

Regards,

Nouman Ahmed Usmani
Company Secretary
Telephone and Fax: 021-35061544